

SEQ_NO	1	Date of announcement	2020/12/14	Time of announcement	15:44:15
Subject	Additional information about the issue of unsecured Sustainability Corporate bonds resolved by the Board of Directors on 12 November 2020				
Date of events	2020/12/14	To which item it meets	paragraph 11		
Statement	<p>1.Date of the board of directors resolution:NA</p> <p>2.Name [issue no.__ of (secured, unsecured) corporate bonds of _____ (company)]: Far Eastern New Century Corporation 4th Unsecured Corporate Bond issue in 2020.</p> <p>3.Total amount issued:TWD 3.8 billion.</p> <p>4.Face value per bond:TWD 1 million.</p> <p>5.Issue price:The bond will be issued at par value.</p> <p>6.Issuance period:5 years.</p> <p>7.Coupon rate:Annual fixed coupon rate is 0.54 %.</p> <p>8.Types, names, monetary values and stipulations of collaterals:Nil</p> <p>9.Use of the funds raised by the offering and utilization plan: The Company planned to issue corporate bonds to meet the green and CSR investment projects of the Company or its lending subsidiaries,or to reimburse the loans required by the aforementioned projects, which will uplift the Company's long-term operation in order to achieve the corporate sustainable goal in practice of being environmental friendly and prospering with the society.</p> <p>10.Underwriting method: Public offering through underwriters.</p> <p>11.Trustees of the corporate bonds: Bank SinoPac</p> <p>12.Underwriter or agent: CTBC BANK CO., LTD.</p> <p>13.Guarantor(s) for the issuance:Nil</p> <p>14.Agent for payment of the principal and interest: Far Eastern International Bank</p> <p>15.Certifying institution:Nil</p> <p>16.Where convertible into shares, the rules for conversion:NA</p> <p>17.Sell-back conditions:NA</p> <p>18.Buyback conditions:NA</p> <p>19.Reference date for any additional share exchange, stock swap, or subscription:NA</p> <p>20.Possible dilution of equity in case of any additional share exchange, stock swap, or subscription:NA</p> <p>21.Any other matters that need to be specified:Nil</p>				