

Material Information (1402 FENC)

SEQ_NO	1	Date of announcement	2022/10/17	Time of announcement	18:25:53
Subject	Additional information about the issue of unsecured corporate bonds resolved by the Board of Directors on 8 March 2022				
Date of events	2022/10/17	To which item it meets	paragraph 11		
Statement	<p>1.Date of the board of directors resolution:NA</p> <p>2.Name [issue no.__ of (secured, unsecured) corporate bonds of _____ (company)]: Far Eastern New Century Corporation 2nd Unsecured Corporate Bond issue in 2022.</p> <p>3.Whether to adopt shelf registration (Yes/No):No</p> <p>4.Total amount issued: Total amount is NT\$2.5 billion, Tranche A TWD 1.6 billion and Tranche B TWD 0.9 billion.</p> <p>5.Face value per bond:TWD 1 million.</p> <p>6.Issue price: The bond will be issued at par value.</p> <p>7.Issuance period:Tranche A: 3 years · Tranche B: 5 years.</p> <p>8.Coupon rate: Tranche A is at an annual fixed coupon rate of 1.70%, and Tranche B is at an annual fixed coupon rate of 1.80%.</p> <p>9.Types, names, monetary values and stipulations of collaterals:Nil</p> <p>10.Use of the funds raised by the offering and utilization plan: To pay off short-term borrowings or current portion of long-term liabilities and provide cash to meet medium and long-term financing needs from the Company, and to reimburse the loans required by the Company' s green projects.</p> <p>11.Underwriting method: Public offering through underwriters.</p> <p>12.Trustees of the corporate bonds: Bank SinoPac</p> <p>13.Underwriter or agent: Yuanta Securities Co. LTD.</p> <p>14.Guarantor(s) for the issuance:Nil</p> <p>15.Agent for payment of the principal and interest:</p>				

Far Eastern International Bank

16.Certifying institution:Nil

17.Where convertible into shares, the rules for conversion:NA

18.Sell-back conditions:NA

19.Buyback conditions:NA

20.Reference date for any additional share exchange, stock swap, or subscription:NA

21.Possible dilution of equity in case of any additional share exchange,
stock swap, or subscription:NA

22.Any other matters that need to be specified:Nil